



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, September 2, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,325.6	21,318.3	7.33	0.03	(1,298.7)	(5.7)
S&P SL 20 Index	5,983.5	5,986.5	(2.9)	(0.0)	(173.9)	(2.8)
RSI	44.0	43.4				
Value of Turnover (LKR Mn)	1,276.0	2,321.7	(1,045.8)	(45.0)		
TRI on All Share (ASTRI)	33,587.5	33,569.6				
Foreign Purchases (LKR Mn)	22.4	34.1				
Foreign Sales (LKR Mn)	29.6	646.6				
Foreign Net Flow (LKR Mn)	(7.2)	(612.5)				
Volume of Turnover (No. in Mn)	50.9	97.5				
Market Capitalization (LKR Bn)	7,706.3	7,728.6				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.1					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
02-Sep-2026	21,318.31	21,352.01	33.70	21,274.07	-44.24	21,325.64	7.33	0.03%



Top Gainers and Top Losers

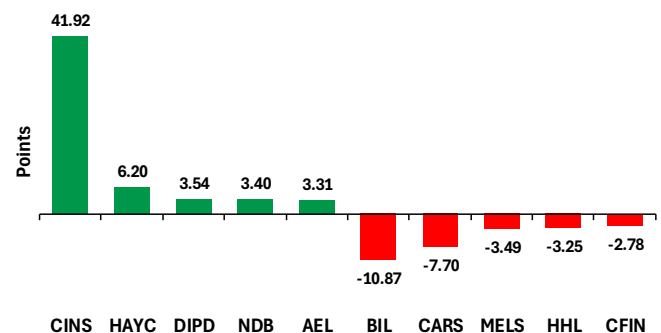
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
COCO (X)	23.70	2.20	10.23%	1.69	17.88	-	14.02	1.33	-
CINS	3,110.00	260.00	9.12%	391.70	4109.05	51.00	7.94	0.76	1.64%
EML	8.30	0.40	5.06%	0.06	2.20	-	138.33	3.77	-
RPBH	48.80	2.20	4.72%	2.88	58.82	-	16.94	0.83	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BIL	5.30	(0.40)	-7.02%	-1.42	12.77	-	-3.73	0.42	-
RFL	22.60	(1.60)	-6.61%	0.72	42.43	1.00	31.39	0.53	4.42%
ATLL	21.10	(1.40)	-6.22%	0.40	13.13	-	52.75	1.61	-
COMD	276.75	(16.75)	-5.71%	33.28	375.31	7.00	8.32	0.74	2.53%
CONN	25.60	(1.30)	-4.83%	-2.68	10.62	-	-9.55	2.41	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	650,000	138.00	89,700,000
HNB	155,907	377.00	58,986,939
HAYL	100,000	230.00	23,000,000
TAFL	35,000	625.00	21,875,000

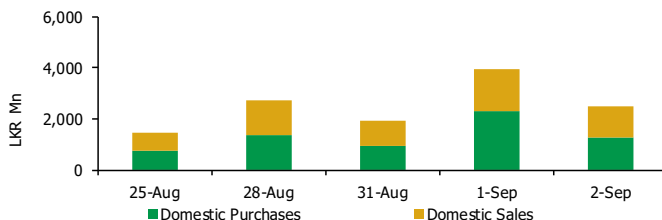
Contributors to ASPI

Positive Contributors (No.)	73	Negative Contributors (No.)	121
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

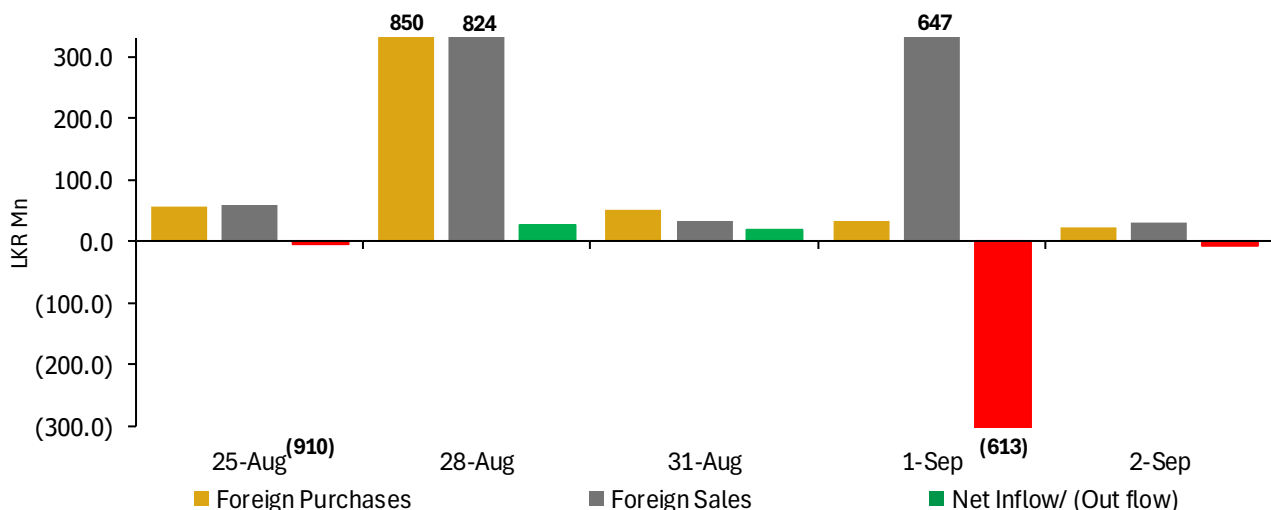
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
BIL		0.68	DIAL		(2.22)
COCR		0.64	HAYC		(2.10)
LFIN		0.50	VLL		(2.05)
SPEN		0.40	HEXP		(1.60)
NDB		0.11	MASK		(0.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,661	86,021	(56,360)

*From January 02 to September 2, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	256,366,329.60	20.10%
Materials	216,674,707.55	16.99%
Food, Beverage & Tobacco	211,598,505.15	16.59%
Capital Goods	203,419,065.15	15.95%
Diversified Financials	159,197,919.70	12.48%
Consumer Durables & Apparel	61,431,071.55	4.82%
Insurance	39,712,983.75	3.11%
Real Estate Management & Dev.	36,915,233.95	2.89%
Telecommunication Services	25,983,522.70	2.04%
Retailing	17,686,008.45	1.39%
Consumer Services	16,948,822.40	1.33%
Utilities	12,927,832.40	1.01%
Health Care Equipment & Ser.	7,034,431.90	0.55%
Automobiles & Components	2,950,932.40	0.23%
Energy	2,579,949.65	0.20%
Transportation	2,050,544.55	0.16%
Commercial & Professional Ser	866,442.00	0.07%
Software & Services	624,357.70	0.05%
Food & Staples Retailing	405,196.30	0.03%
Household & Personal Products	129,427.70	0.01%

Total Turnover (LKR)	1,275,963,729
YTD Avg. Turnover (LKR)	3,972,841,753
Monthly Avg. Turnover (LKR)	1,798,838,978

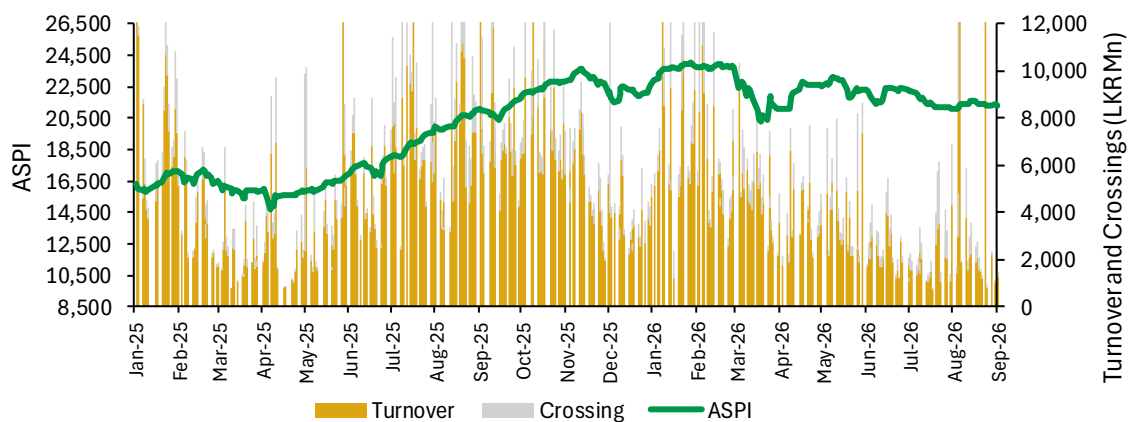
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	3,598	718	20%

*Upto September 02, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

25-Aug				28-Aug				31-Aug				1-Sep				2-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
LOFC	5.30	6.00%	2,787,657	LOFC	5.20	-1.89%	788,047	LOFC	5.30	1.92%	1,438,917	LOFC	5.30	0.00%	310,237	LOFC	5.20	-1.89%	118,359
ASPH	0.60	0.00%	2,227,483	ASPH	0.60	0.00%	8,553,190	ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181
BIL	5.00	0.00%	1,574,246	BIL	4.90	-2.00%	1,950,745	BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602
SIRA	34.60	0.00%	1,491,060	SIRA	36.60	5.78%	6,875,195	SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361
CSLK	13.40	5.51%	1,328,461	CSLK	14.50	8.21%	3,881,370	CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999
				WIND	38.90	-0.77%	12,718,861	WIND	40.70	4.63%	96,806	WIND	40.20	-1.23%	68,203	WIND	40.90	1.74%	140,295
				ASPH	0.60	0.00%	8,553,190	ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181
				SCAP	10.70	-1.83%	7,198,317	SCAP	10.40	-2.80%	372,757	SCAP	10.30	-0.96%	540,797	SCAP	10.40	0.97%	585,779
				SIRA	36.60	5.78%	6,875,195	SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361
				CSLK	14.50	8.21%	3,881,370	CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999
								BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602
								ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181
								SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361
								SEMB	1.00	0.00%	1,745,589	SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320
								CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999
												JKH	19.50	-2.01%	28,674,519	JKH	19.50	0.00%	1,321,052
												BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602
												SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320
												ASIY	15.20	9.35%	5,785,640	ASIY	15.90	4.61%	3,867,367
												DIAL	46.00	-0.86%	5,326,791	DIAL	46.10	0.22%	393,253
																BIL	5.30	-7.02%	11,765,602
																ASPH	0.60	20.00%	8,192,181
																ASIY	15.90	4.61%	3,867,367
																AGST	13.60	3.03%	3,607,899
																CIC (X)	23.30	-1.69%	1,313,557

Source : CSE